

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Patten, Mary Louise (Pro Per – Executor) (Removed)

Atty Kruthers, Heather (for Public Administrator)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution (Prob. C. 12200, et seq.)

DOD: 3-17-02	MARY LOUISE PATTEN, Granddaughter, was	NEEDS/PROBLEMS/COMMENTS:	
	appointed Executor with Full IAEA without bond		
	and Letters issued on 7-23-02.	Continued from 6-19-12, 7-31-12.	
	Inventory and Appraisal filed 7-23-02 reflected a	As of 9-24-12, nothing has been	
Cont. from 061912,	total estate value of \$141,559.24 consisting of	filed.	
07312	cash and real and personal property.		
Aff.Sub.Wit.	casi i ana real ana personal property.	Note: The Executor was formerly	
Verified	The real property was sold for \$120,000.00	represented by Attorney William	
Inventory	pursuant to Court confirmation on 4-15-04.	Irwin, who is now deceased.	
PTC		Note: Attorney Gary Bagdasarian	
Not.Cred.	On 5-8-12, the Court set this status hearing for	represents heir Bobby Ray Smith, II, a	
Notice of Hrg	failure to file a first account or petition for final	grandson of the Decedent.	
Aff.Mail	distribution. Notice was mailed to the Executor	Attorney Bagdasarian appeared at	
Aff.Pub.	on 5-8-12.	the hearing on 6-19-12.	
Sp.Ntc.	On 6-19-12, Ms. Patten did not appear. The Court	Note: The Decedent's will devises	
Pers.Serv.	issued an Order to Show Cause Re: Failure to File	the estate to Mary Louise Patten	
Conf. Screen	and Failure to Appear. The Court removed Ms.	(Executor) and Bobby Ray Smith, II,	
Letters	Patten as Executor and appointed the Public Guardian.	in equal shares.	
Duties/Supp			
Objections		1. The Public Administrator was	
Video	The Order to Show Cause and a copy of the	appointed on 6-19-12. The Court may require a current status	
Receipt	minute order were mailed to Ms. Patten on 6-22-	report and estimated time frame	
CI Report	12.	for completing an account	
9202	On 7-31-12, Bobby Ray Smith and his counsel	and/or petition for final	
Order	Gary Bagdasarian were present; however, Mary	distribution.	
Aff. Posting	Patten did not appear. The Court ordered	Reviewed by: skc	
	sanctions of \$500.00, which may come from her	Reviewed on: 9-24-12	
UCCJEA	proceeds, and continued the status hearing. A	Updates:	
Citation	copy of the minute order was mailed to Ms.	Recommendation:	
FTB Notice	Patten on 7-31-12.	File 1 - Smith	
	1 3.10/10/17 01 12.		

4 Hudson Testamentary Trust dated 11-17-86 (Trust) Case No. 11CEPR00118

Atty Kruthers, Heather H (for Public Guardian current Trustee)

Atty

Durost, Linda K. (for Phillip Hudson and Debra Hudson former Trustees)
Status Hearing Re: Filing Accounting From Former Co-Trustees

	PHILLIP HUDSON and DEBRA HUDSON were acting Successor Co-Trustees of the HUDSON TESTAMENTARY TRUST dated 11/17/1986 as of 10/19/2004.	NEEDS/PROBLEMS/ COMMENTS:
Cont. from 013112, 043012, 082812 Aff.Sub.Wit.	PALM VILLAGE RETIREMENT COMMUNITY had petitioned for the PUBLIC GUARDIAN to be appointed as Conservator of the Person and Estate of MARJORIE C. HUDSON, Trust beneficiary who resided in that facility, in Case No. 09CEPR01011. <i>Minute Order</i> dated 2/9/2010 which appoints the	OFF CALENDAR. Former Successor Co- Trustees Philip and Debra Hudson's Preliminary and
Verified Inventory PTC Not.Cred.	Public Guardian as Conservator states: "All powers of attorney and any other powers to act as trustee are revoked forthwith Nobody other than the Public Guardian is to do anything with any assets of any form."	Partial Account for Time Period of 10/19/2004-4/5/2011 was filed and is set for hearing on 11/15/12
Notice of Hrg Aff.Mail	PUBLIC GUARDIAN filed on 2/17/2011 a petition for appointment as successor trustee of the Hudson Testamentary Trust. Order Appointing Public Guardian as Successor Trustee and Compelling Former Co-Trustees to Account signed on 4/5/2011	
Aff.Pub. Sp.Ntc. Pers.Serv. Conf.	finds that Phillip Hudson and Debra Hudson are ordered to account to this Court and the Public Guardian for all Trust activity from the date of their appointment, but no later than from 10/19/2004, and the accounting is to be filed by 7/12/2011.	
Screen Letters Duties/Supp	Minute Order dated 7/12/2011 from the hearing set for the accounting from the former Co-Trustees states Counsel [Heather Kruthers] advises the Court that Ms. Hudson contacted her and	
Objections Video Receipt	informed her that she needed more time to prepare the accounting. The Court continued the matter to 9/20/2011. Minute Order dated 9/20/2011 from the continued status hearing for	
9202 Order	the former Co-Trustees' accounting states Ms. Kruthers advises the Court that the Public Guardian has had no communication with Debra Hudson and Phillip Hudson. The Court set the matter for an Order to Show Cause on 11/1/2011. The Court ordered Debra Hudson and	Deviewed by VT
Aff. Posting Status Rpt UCCJEA Citation	Phillip Hudson to be present on 11/1/2011 with or without an accounting. The Court further ordered that Debra Hudson and Phillip Hudson turn over all documents related to the Trust to the Public Guardian.	Reviewed by: KT Reviewed on: 9/25/12 Updates: Recommendation:
FTB Notice	Minute Order dated 11/1/11 states Counsel requested a 60 day continuance. The matter was continued to 1/31/12. Minute Order dated 1/31/12 states Attorney Durost requests a 90	File 4 - Hudson
	day continuance. Ms. Durost needs to subpoena medical records.	

5 Lorena C. De La Mora (Estate) Case No. 12CEPR00781

Atty Wright, Judith A

Petition for Probate Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

1	IALA (1105. C. 0002, 10430)	
Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
		Continued to 10/10/12 at the
		request of the attorney.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 9/25/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 5 – De La Mora

Atty Wright, Judith A

Petition for Probate Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	Continued to 10/10/12 at the
Cont. from	request of the attorney.
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: KT
Status Rpt	Reviewed on: 9/25/12
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 6 – De La Mora

Matlack, Steven (for Ronald Miller Conservator)

Status Hearing Re: Filing of Bond; Status of New Case

Age: 46	RONALD MILLER, Conservator of the	NEEDS/PROBLEMS/COMMENTS:
	Person and Estate, petitioned the court for an order under Probate Code § 2580(b)(5) to establish a Special Needs Trust (SNT) with Lisa Miller as the Beneficiary, to be funded with proceeds	Since the bond is for Ronald Miller's performance as the Trustee of the Special Needs Trust and not as conservator of this estate it needs to
Cont. from	from death benefits from CalPERS	be filed in a separate case file for the
Aff.Sub.Wit.	following the death of her mother Evelyn	Special Needs trust and not in this
Verified	C. Miller.	conservatorship estate. Petitioner
Inventory	On 8/22/12 the Court approved the	should open a new case for the special needs trust and have the
PTC	Petition and set this status hearing for the	bond filed in that case.
Not.Cred.	filing of a bond in <u>a new case file</u> for the	Solid filed if it fall edge.
Notice of	Special Needs Trust.	
Hrg	Pond of \$25,020 45 was filed on 0/10/10	
Aff.Mail	Bond of \$35,932.45 was filed on 9/12/12 in this conservatorship case (see note	
Aff.Pub.	#1).	
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting	_	Reviewed by: KT
Status Rpt	4	Reviewed on: 9/25/12
UCCJEA	_	Updates:
Citation	4	Recommendation:
FTB Notice		File 7 - Miller

9 Lydia Peters (CONS/PE)

Atty

Case No. 10CEPR00167

Watson, Dennis L., of Fullerton, CA (for Marguerite Hughes – Conservator)

Atty LeVan, Nancy J. (Court appointed for Conservatee

Status Hearing Re: Bond

Age: 89		MARGUERITE HUGHES, niece was appointed	NEEDS/PROBLEMS/COMMENTS:
		Conservator of the Person and Estate on 05/17/10 and Letters were issued on 09/15/10.	Continued from 9-7-12.
Cont. from 090712 Aff.Sub.Wit.		Bond is \$412,500.00.	Minute Order 9-7-12: As to order after hearing on the first account, Mr. Watson advises the Court that he should have the order done by today, but will need additional time. He further
Verified Inventory		Conservator filed her First Account & Report of Conservator on 05/18/12.	advises that he has been in contact with the bonding company. Continued to 9/28/12.
PTC Not.Cred.		Minute Order dated 06/26/12 from hearing on First Account set this matter for status and	As of 9-25-12, the following issue remains:
Notice of Hrg Aff.Mail		states: The Court grants the petition and reinstates Marguerite Hughes as	Need Order from hearing on First Account. Per Minute Order dated 06/26/12, Mr. Watson was directed to
Aff.Pub. Sp.Ntc.		Conservator. The order for reinstatement is Nunc Pro Tunc to the time of last hearing when Marguerite Hughes was excused. The	prepare the order.
Pers.Serv. Conf. Screen Letters		Court approves the attorney's fees in the amount of \$2,500.00 and increases the bond	Note: Further Status hearing will be set in this matter
Duties/Supp Objections		to \$701,932.48. Mr. Watson is directed to prepare the order.	as follows:Friday, 08/23/13 for Filing of the
Video Receipt			Second Account, if a 1 year accounting is due; or
CI Report			• Friday, 08/22/14 for Filing of the
Order	Х		Second Account, if a 2 year accounting is due.
Aff. Posting			Reviewed by: JF / skc
Status Rpt			Reviewed on: 9-24-12
UCCJEA			Updates: 9-25-12
Citation			Recommendation:
FTB Notice			File 9 - Peters

Duncan, Robert C. (of Roseville, CA, for Executors Linda Hansen and Mary Mossette)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution (Prob. C. 12200, et seq.)

DO	D: 11/30/2009	LINDA HANSEN and MARYMOSSETTE	NEEDS/PROBLEMS/COMMENTS:
	2. 11,30,2007	were appointed co-Executors without	
		bond and with full IAEA on 2/1/2011.	
		Letters issued on 3/2/2011.	
-		Letters issued of 13/2/2011.	Need current status report or first
Co	nt. from	Inventory and Appraisal was filed on	account or petition for final
	Aff.Sub.Wit.	8/8/2011 showing the value of the estate	distribution.
	Verified	as \$489,268.58	
	Inventory	α3 φτον,200.00	
	PTC	First account or petition for final	
	Not.Cred.	distribution was due May 2012.	
	Notice of	,	
	Hrg	This status hearing was set for failure to	
	Aff.Mail	file the first account or petition for final	
	Aff.Pub.	distribution.	
	Sp.Ntc.		
	Pers.Serv.	Notice of Status Hearing was mailed to	
	Conf.	attorney Robert Duncan on 8/20/12.	
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 9/25/12
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 10 - Brooks

Poochigian, Mark S (for J.R. Vera, Co-Trustee of the P.R. Vera Living Trust)
Status Hearing Re: Filing of Receipt of Distribution from Co-Trustees

DOD: 3/4/2010	On 5/24/2012, the Court entered its Order Settling	NEEDS/PROBLEMS/COMMENTS:
	First and Final Report of Personal Representative,	
	Allowing Attorneys' Fees, and for Final Distribution	
	on Waiver of Accounting [approving the final	Need receipt of distribution
	account of Executor, A.R. VERA]	from the co-trustees of the
Cont. from		P.R. Vera Living Trust.
Aff.Sub.Wit.	On 5/29/2012, Executor A.R. Vera died	
Verified	unexpectedly, before he was able to distribute the	
Inventory	Decedent's estate to the Beneficiary of the Estate,	
PTC	[the P.R. VERA LIVING TRUST]	
Not.Cred.	The estate consisted only of an account with	
Notice of Hrg	MERRILL LYNCH, which institution informed the	
Aff.Mail	attorney that it will not make any distributions from	
Aff.Pub.	the account without a successor representative	
Sp.Ntc.	being appointed and letters issued to such successor representative	
Pers.Serv.	·	
Conf. Screen	J. R. VERA, brother and Successor Co-Trustee of the	
Letters	P.R. VERA LIVING TRUST dated 2/6/1998 requested the court appoint HOOVER VERA, Successor Co-	
Duties/Supp	Trustee of the Trust, as Special Administrator of the	
Objections	estate for the sole purpose of distributing the	
Video	Decedent's estate to J.R. VERA and HOOVER VERA,	
Receipt	as Successor Co-Trustees of the P.R. VERA LIVING	
CI Report	TRUST.	
9202	On 7/05/10 the Court approved the Detition for	
Order	On 7/25/12 the Court approved the Petition for Special Administrator and set this status hearing for	
Aff. Posting	the filing of the receipt of distribution from the co-	Reviewed by: KT
Status Rpt	trustees.	Reviewed on: 9/25/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 11 - Vera

Krbechek, Randolf (for Conservator/mother Justine Serefine)

Probate Status Hearing Re: Filing of Inventory & Appraisal; Filing of First Accounting

Ag	e: 42 years	JUSTINE SEREFINE, mother, was	NEEDS/PROBLEMS/COMMENTS:
		appointed conservator of the estate	
		without bond on 8/8/2011.	
		Letters issued on 8/10/11.	OFF CALENDAR. First Account filed
Со	nt. from		and set for hearing on 11/5/12.
	Aff.Sub.Wit.	Inventory and appraisal was due December 2011.	
	Verified	December 2011.	
	Inventory	First account was due August 2012.	
	PTC	1131 40000111 4443 400 7 109031 2012.	
	Not.Cred.	A Notice of Status Hearing for Failure to	
	Notice of	File Inventory and Appraisal and the first	
	Hrg	account was mailed to attorney Randolf	
	Aff.Mail	Krbechek and to Conservator Justine	
	Aff.Pub.	Serefine on 8/22/12 informing him of this	
	Sp.Ntc.	status hearing.	
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202	_	
	Order		
	Aff. Posting	_	Reviewed by: KT
	Status Rpt		Reviewed on: 9/25/12
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 12 - Danielson

Petty, Teresa B (for Administrator Dennis P. Avedisian)

Status Hearing Re: Filing of the Inventory and Appraisal

DO	D: 2/7/12	DENNIS P. AVEDISIAN was appointed	NEEDS/PROBLEMS/COMMENTS:
		Administrator with Will Annexed, with full	, ,
		IAEA authority and without bond on	
		5/10/12.	OFF CALENDAR. Final Inventory and
Со	nt. from 091012		Appraisal filed on 9/25/12.
	Aff.Sub.Wit.	Inventory and appraisal, partial no. 1 was	
	Verified	filed on 6/15/12 - \$1,818,710.17	
	Inventory		
	PTC	Inventory and appraisal, partial no. 2 was	
	Not.Cred.	filed on 7/5/12 - \$2,095.10	
	Notice of Hrg	This status hearing was set for the filing of the	
	Aff.Mail	inventory and appraisal.	
	Aff.Pub.	Status Report filed on 9/19/12 states the	
	Sp.Ntc.	personal representative is currently preparing	
	Pers.Serv.	the final inventory and appraisal and	
	Conf.	expects to file it within 90 days.	
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202	_	
	Order	_	
	Aff. Posting	_	Reviewed by: KT
	Status Rpt	_	Reviewed on: 9/25/12
	UCCJEA		Updates:
	Citation	_	Recommendation:
	FTB Notice		File 13A - Avedisian

13A

Petty, Teresa B (for Administrator Dennis P. Avedisian)

Order to Show Cause Re: Failure to Appear and Failure to File the Inventory and Appraisal

DOD: 2/7/12	DENNIS P. AVEDISIAN was appointed Administrator with Will Annexed, with full IAEA authority and without bond on 5/10/12.	NEEDS/PROBLEMS/ COMMENTS:
Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt	This Order to Show Cause was set for failure to appear at the status hearing for the filing of the inventory and appraisal and for failure to file the final inventory and appraisal. Declaration of Teresa Petty filed on 9/19/12 states the hearing on the Petition for Probate was set on 5/10/12. Prior to the hearing, Ms. Petty's paralegal Patricia Ramos worked with the examiner to address additional information needed by the court in order to approve the petition for probate and have letters issue to the personal representative. Pursuant to an e-mail from the examiner the matter was set on the preapproved list and no appearance was necessary. In reliance on the e-mail Ms. Petty did not appear at the hearing. On 9/12/12, Ms. Petty received the Probate Minute Order setting an Order to Show Cause hearing. It was then that she learned that on the 5/10/12 hearing the court had set a status hearing on 9/10/12 for the filing of the inventory and appraisal.	Note: Examiner notes for the hearing on the Petition for Probate heard on 5/10/12 included the following information: "Note: Status hearings will be set for this matter as follows: • 09/10/12 – For Filing of the Inventory & Appraisal • 09/10/13 – For Filing of the First Account and Petition for Distribution"
CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice	A notice of the 9/10/12 hearing was never served on her office and was not served on any parties to this action. Due to the lack of notice she did not appear at the hearing and as a result the court set an Order to Show Cause. Ms. Petty states that her office has filed an Inventory and Appraisal, part one and an inventory and appraisal, part two and is working with Mr. Avedisian on the final inventory and appraisal and it is expected to be filed within 90 days. Ms. Petty concludes that the court should not impose sanctions due to failure to appear and failure to file the inventory and appraisal and should vacate the 9/28/12 Order to Show Cause hearing.	Reviewed by: KT Reviewed on: 9/25/12 Updates: Recommendation: File 13B - Avedisian

Atty Lee, Curtis

Status Hearing Re: Filing of the Account and/or Petition for Final Distribution

	States freding Re. Filling of the Accessit and	
DOD: 10/19/87	CURTIS LEE , son, was appointed Administrator	NEEDS/PROBLEMS/COMMENTS:
	with Will Annexed with bond in the amount	
	of \$9,000.00 on 01/13/04.	
		Need first account, petition for final
Cont. from	Bond was filed 02/19/04 and Letters were	distribution or current status report.
	issued on 03/30/04.	
Aff.Sub.Wit.		
Verified	I & A showing the value of the estate at	
Inventory	\$9,000.00 was filed on 03/22/04 and Reappraisal for Sale I & A filed 04/01/01	
PTC	showed the value of the estate at	
Not.Cred.	\$13,000.00.	
Notice of		
Hrg	On 8/29/12 the attorney of record, Darlene	
Aff.Mail	Kelly, was relieved as counsel.	
Aff.Pub.	At: 1 0 1 1 0 100 (10 II)	
Sp.Ntc.	Minute Order from 8/29/12 the court set an Order to Show Cause hearing (see page	
Pers.Serv.	= 14B) regarding Curtis Lee's failure to file an	
Conf.	accounting. Curtis Lee was ordered to be	
Screen	personally present on 9/28/12. Counsel need	
Letters	not appear.	
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	<u> </u>	
Order	_	
Aff. Posting	_	Reviewed by: KT
Status Rpt	_	Reviewed on: 9/25/12
UCCJEA	_	Updates:
Citation	<u> </u>	Recommendation:
FTB Notice		File 14A – Baker

14A

Lee, Curtis (pro per Administrator)

Order to Show Cause Re: Failure to File an Accounting (as to Curtis Lee)

	D: 10/10/07	CURTIC LEE con was grown sints of A desired restar	NIEEDS /DDODLEAGS /COAAAAENITS.
	D: 10/19/87	CURTIS LEE, son, was appointed Administrator	NEEDS/PROBLEMS/COMMENTS:
		with Will Annexed with bond in the amount	
		of \$9,000.00 on 01/13/04.	Need first account, petition for final
			distribution or current status report.
Co	nt. from	Bond was filed 02/19/04 and Letters were	
	Aff.Sub.Wit.	issued on 03/30/04.	
	Verified	I & A showing the value of the estate at	
		\$9,000.00 was filed on 03/22/04 and	
	Inventory	Reappraisal for Sale I & A filed 04/01/01	
	PTC	showed the value of the estate at	
	Not.Cred.	\$13,000.00.	
	Notice of		
	Hrg	On 8/29/12 the attorney of record, Darlene	
	Aff.Mail	Kelly, was relieved as counsel.	
	Aff.Pub.	A 45 - 4 - Onder from 0/00/10 He	
	Sp.Ntc.	Minute Order from 8/29/12 the court set this	
	Pers.Serv.	Order to Show Cause hearing regarding	
	Conf.	Curtis Lee's failure to file an accounting.	
	Screen	Curtis Lee was ordered to be personally	
	Letters	present on 9/28/12. Counsel need not	
	Duties/Supp	appear.	
	Objections		
	Video	Proof of Service filed on 8/30/12 shows the	
	Receipt	Order to Show Cause was mailed to Curtis	
	CI Report	Lee on 8/30/12.	
	9202		
	Order		
	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 9/25/12
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 14B - Baker

Status Hearing

Age: 4 years	TERI LYN JACKSON , Mother, was appointed Guardian of the Estate on 10-12-10.	NEEDS/PROBLEMS/COMMENTS:
Cont. from Aff.Sub.Wit.	The first account was settled on 2-2-12. Property on hand at the end of the first account period was \$747,076.63 (held in blocked accounts).	Note: Guardian, Teri Lyn Jackson, was formerly represented by Erin Rhames-Childs. Motion to be Relieved as Counsel was granted on 6/20/12.
Verified Inventory PTC Not.Cred. Notice of Hrg	At the hearing on Attorney Rhames-Childs Petition to be Relieved as Counsel (6/20/12) the court set a status hearing and ordered Ms. Jackson to be personally present. A copy of the minute order was mailed to Teri Jackson on 6/22/12.	Note: Per Minute Order 2/2/12, a status hearing for the filing of the next accounting is set for 4/17/2014.
Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen	7/27/12 Status Hearing Minute Order states, no appearances. The Court sets the matter for an Order to Show Cause on 8/23/12 regarding the failure to appear and file the	
Letters Duties/Supp Objections	first account. Teri Jackson is ordered to be personally present on 8/23/12. Order to Show Cause was mailed to Teri Jackson on 7/27/12.	
Video Receipt CI Report 9202 Order	Minute Order dated 8/23/12 states Ms. Jackson advises the Court that she turned in some of the documents this morning and is waiting on other documents from Bank of	
Aff. Posting Status Rpt UCCJEA	America. She further advises that the money is in four blocked accounts. The Court dismissed the order to show cause and set	Reviewed by: KT Reviewed on: 9/25/12 Updates:
Citation FTB Notice	this status hearing.	Recommendation: File 15 - Pelley

Atty DeMeo, Sandra (Attorney in pro per/Administrator)

Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD:3/20/2010	SANDRA DE MEO was appointed	NEEDS/PROBLEMS/COMMENTS:
=======================================	Administrator without bond and with Limited	,,
	IAEA authority on 7/14/11.	Continued from 8/23/12. Minute order
		states: no appearances. Matter
Comb from 000210	Letters issued on 7/14/11.	continued to 9/28/12. Sandra De Meo is
Cont. from 082312		ordered to be personally present on
Aff.Sub.Wit.	I&A - \$79,000.00	9/28/12. (A copy of the minute order was
Verified	- \$/7,000.00	mailed to Sandra DeMeo on 8/31/12.) As of 9/25/12 the following issues remain:
Inventory		Of 7/25/12 the following issues ferrioliti.
PTC	Order Confirming Sale of Real property was	Need First Account, Petition for Final
Not.Cred.	entered on 12/20/2011. The order set a	Distribution or current status report.
Notice of	bond at \$53,000.00	
Hrg	·	
Aff.Mail		
Aff.Pub.	Bond filed on 12/14/11.	
Sp.Ntc.	This status hearing was set by Minute Order	
Pers.Serv.	dated 7/14/11.	
Conf.	daica // 14/11.	
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 9/25/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 16 - Graham

Elva Squires (CONS/PE)

Feigel, Sheldon W. (for Lavonne llene Boland – Daughter – Conservator of the Estate)

Probate Status Hearing Re: Failure to File Annual or Biennial Account

Age: 86	LAVONNE ILENE BOLAND, Daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Conservator of the Person and Estate with additional powers under	Note: This is the 8 th hearing on failure to file a second account. Page 17B is the related
	Probate Code §2590 with bond of	OSC.
Cont. from 011112,	= \$10,000.00 on 3-28-08.	Minute Order 1-11-12: Counsel informs the Court that his client is trying to put things
031412, 050212,	Bond was filed and Letters issued on 4-24-	together and there are no more assets in the
062012, 081712, 090712, 092112	08.	estate. Counsel requests a continuance.
Aff.Sub.Wit.		Counsel is informed that there is an outstanding fee of \$860.00 that needs to be
Verified	I&A filed 8-27-08 reflected a total value of the conservatorship estate of \$65,826.31,	paid.
Inventory	consisting of a one-half interest in real	Minute Order 3-14-12: Counsel advises the Court that they are still proceeding; however,
PTC	property in Squaw Valley, CA, a one-half	the estate has no money. Counsel requests a
Not.Cred.	interest in a mare registered as a National	continuance.
Notice of	Show Horse, a one-half interest in two kilns,	Minute Order 5-2-12: Counsel advises the
Hrg	and various interests in other personal	Court that he has received most of the documents. He further advises that the horse
Aff.Mail	property.	was given away due to costs of maintaining
Aff.Pub.	On 2-11-09, the Court authorized	the horse.
Sp.Ntc. Pers.Serv.	Conservator to fix Conservatee's residence	Minute Order 6-20-12: Matter continued to 6- 20-12. If accounting filed by 8-17-12, the
Conf.	outside the State of California. Post-Move	matter may be taken off calendar.
Screen	Notice of Change of Residence reflects a	Minute Order 8-17-12: Counsel advises the
Letters	new address in Bend, OR.	Court that the accounting is ready to be filed
Duties/Supp	On 8-12-09, the first account was settled.	however, he is waiting to receive the bank statements from his client. As to the \$860.00
Objections		fee that is due, counsel informs the Court that
Video	On 9-22-09, revised Letters were issued	he will be filing a fee waiver. Continued to 9- 7-12.
Receipt	reflecting only Conservatorship of the	Minute Order 9-7-12: No appearances.
CI Report	Estate, as the equivalent of a Conservatorship of the Person was	Matter continued to 9-21-12.
9202 Order	obtained in Oregon, and this Court retained	As of 9-25-12, nothing further has been filed
Oldei	jurisdiction over the estate.	and fees have not been paid. The following issues remain:
	The next account is now due. The Court set	Need Second Account Current.
	this status hearing for 1-11-12 and sent	2. Outstanding fees of \$860.00 are due to
	notice to Conservator and Attorney Feigel	the Court Investigator's Office for prior investigations.
Aff. Posting	on 11-3-11. It has now been continued seven (7) times to this hearing date.	Reviewed by: skc
Status Rpt X		Reviewed on: 9-25-12
UCCJEA	On 9-7-12, there were no appearances.	Updates:
Citation		Recommendation:
FTB Notice	On 9-21-12, there were no appearances. The Court set the matter for Order to Show	File 17A - Squires
	Cause regarding failure to appear and	
	imposition of sanctions in the amount of	
	\$450.00. Sheldon Feigel is ordered to be	
	personally present on 9-28-12.	
	As of 9-25-12, no accounting has been	
	filed, and fees have not been paid.	

Feigel, Sheldon W. (for Lavonne llene Boland – Daughter – Conservator of the Estate)
Order to Show Cause Re: Failure to Appear and Imposition of Sanctions in the
Amount of \$450.00

Age: 86	LAVONNE ILENE BOLAND, Daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Conservator of the Person and Estate with additional powers under Probate Code §2590 with bond of \$10,000.00 on 3-28-	Note: Page 17A is the 8th hearing on failure to file a second account. This
	08.	OSC was set on 9-21-12.
Aff.Sub.Wit.	Bond was filed and Letters issued on 4-24-08.	Note: There were no appearances at the last two hearings.
Verified	I&A filed 8-27-08 reflected a total value of the	ine last in a nearings.
Inventory	conservatorship estate of \$65,826.31,	
PTC	consisting of a one-half interest in real	
Not.Cred.	property in Squaw Valley, CA, a one-half interest in a mare registered as a National	
Notice of Hrg	Show Horse, a one-half interest in two kilns,	
Aff.Mail	and various interests in other personal	
Aff.Pub.	property.	
Sp.Ntc.	0 . 0 11 00 Hz . C	
Pers.Serv.	On 2-11-09, the Court authorized Conservator to fix Conservatee's residence outside the	
Conf. Screen	State of California. Post-Move Notice of	
Letters	Change of Residence reflects a new address	
Duties/Supp	in Bend, OR.	
Objections		
Video	On 8-12-09, the first account was settled.	
Receipt	On 9-22-09, revised Letters were issued	
CI Report 9202	reflecting only Conservatorship of the Estate,	
9202 Order	as the equivalent of a Conservatorship of the	
Aff. Posting	Person was obtained in Oregon, and this	Reviewed by: skc
Status Rpt	Court retained jurisdiction over the estate.	Reviewed by: 3RC
UCCJEA	The mand grace with a many due. The Count set	Updates:
Citation	The next account is now due. The Court set this status hearing for 1-11-12 and sent notice	Recommendation:
FTB Notice	to Conservator and Attorney Feigel on 11-3-	File 17B - Squires
	11. It has now been continued seven (7) times	
	to this hearing date.	
	On 9-7-12, there were no appearances.	
	On 9-21-12, there were no appearances. The Court set the matter for Order to Show Cause regarding failure to appear and imposition of sanctions in the amount of \$450.00. Sheldon Feigel is ordered to be personally present on 9-28-12.	
	As of 9-25-12, no accounting has been filed, and fees have not been paid.	

18 James W. Little (Estate)

Case No. 08CEPR00870

Atty Milnes, Michael A (for Christopher Brian Little – Former Executor – Petitioner)
Atty Keeler, William (of Garvey Schubert Barer, for Norma Little – Objector)

Status Re: Fees

	CHRISTOPHER BRIAN LITTLE is the Former	NEEDS/PROBLEMS/COMMENTS:
	Executor. Bond has been exonerated.	
	Mr. Little's Account was heard by this Court on 8-30-12. On that date, the	
	Court set this status hearing regarding the	
Aff.Sub.Wit.	difference between the current and	
Verified	previous appraisals on the eight remaining	
Inventory	vehicles.	
PTC	David Knudson, attorney for Childers and	
Not.Cred.	Berg, personal representative of the estate in	
Notice of	Arizona, filed a declaration on 9-14-12 that	
Hrg	states the personal representative obtained	
Aff.Mail	appraisals on the remaining eight vehicles	
Aff.Pub.	from Classic Auto Appraiser, a qualified	
Sp.Ntc.	appraiser of classic cars. Excerpts from the appraisals are attached.	
Pers.Serv.	appraisais are affactive.	
Conf.	The appraisals indicate that the current	
Screen	values of seven of the vehicles are less than	
Letters	the date of death values shown on the	
Duties/Supp	inventory; one has slightly increased in value.	
Objections	The declaration states the total appraised	
Video	value for the vehicles is \$253,832,00 and the	
Receipt	current value as of 9-5-12 is \$178,500.00, a	
CI Report	reduction of \$75,332.00.	
9202		
Order	Minute Order 9-21-12: Mr. Knudson advises	
Aff. Posting	the Court that the appraisals have been obtained. Status Re: Fees is set for 9-28-12.	Reviewed by: skc
Status Rpt	001011160.310103 RE. FEES 153E1 101 7-20-12.	Reviewed on: 9-25-12
UCCJEA	As of 9-25-12, nothing further has been filed.	Updates:
Citation		Recommendation:
FTB Notice		File 18 - Little

Feigel, Sheldon W. (for Diane Pickering – Executor)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution (Prob. C. 12200, et seq.)

DOD: 8-29-08	DIANE PICKERING was appointed Executor	NEEDS/PROBLEMS/COMMENTS:
	with Full IAEA without bond and Letters	
	issued on 1-13-09 .	Page 19B is the related OSC. This is the 5 th
	=	status hearing on Failure to file Inventory
Cont. from 031412,	On 1-26-12, the Court set status hearing for	and Appraisal, First Account, or Petition for
050212, 062012,	failure to file a First Account or Petition for	<u>Final Distribution</u> .
092112	Final Distribution.	Note: Examiner has provided a copy of
Aff.Sub.Wit.	Minute Order 3-14-12: Counsel advises the	these Examiner Notes to County Counsel /
Verified	Court that there is an insurance issue that	Public Administrator in the event that the
	he is trying to resolve.	Court considers removal pursuant to
Inventory	=	Probate Code §8502.
PTC	Minute Order 5-2-12: Matter continued to	
Not.Cred.	6-20-12. Counsel is directed to file the	As of 9-25-12, nothing further has been
Notice of Hrg	required items by 6-20-12.	<u>filed. The following issues remain:</u>
Aff.Mail		
Aff.Pub.	Minute Order 6-20-12: Matter set for status on 9-21-12.	Need Inventory and Appraisal.
Sp.Ntc.	On 9-21-12.	2. Need First Account Current or Petition
Pers.Serv.	Minute Order 9-21-12:	for Final Distribution pursuant to
Conf. Screen	No appearances. The Court sets the matter	Probate Code §12200.
Letters	for an Order to Show Cause regarding	·
Duties/Supp	failure to appear and imposition of	Note: The original petition indicated an
Objections	sanctions in the amount of \$450.00.	estimated estate value of \$130,000.00 in
Video	Sheldon Feigel is ordered to be personally present on 9-28-12.	personal property.
Receipt	present on 7-26-12.	Note: Decedent's will devises the entire
CI Report	1	estate to The Mildred Pearl Rancilio Living
9202		Trust.
Order	7	
Aff. Posting		Reviewed by: skc
Status Rpt X		Reviewed on: 9-25-12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 19A - Rancilio
		19Δ

19A

Mildred P. Rancilio (Estate)
Feigel, Sheldon W. (for Diane Pickering – Executor)

Order to Show Cause Re: Failure to Appear and Imposition of Sanctions in the Amount of \$450.00

DO	D: 8-29-08		DIANE PICKERING was appointed Executor	NEEDS/PROBLEMS/COMMENTS:
			with Full IAEA without bond and Letters issued on 1-13-09 .	Note: Page 19A is the 5th status hearing
			1550ea on 1-13-07.	on Failure to file Inventory and Appraisal,
			On 1-26-12, the Court set status hearing for	First Account, or Petition for Final
			failure to file a First Account or Petition for	<u>Distribution.</u>
	Aff.Sub.Wit.		Final Distribution.	
	Verified		Adiguida Orday 2 14 12: Causasal advisas tha	
	Inventory		Minute Order 3-14-12: Counsel advises the Court that there is an insurance issue that he	
	PTC		is trying to resolve.	
	Not.Cred.		, ,	
	Notice of		Minute Order 5-2-12: Matter continued to 6-	
	Hrg		20-12. Counsel is directed to file the required	
	Aff.Mail		items by 6-20-12.	
	Aff.Pub.		Minute Order 6-20-12: Matter set for status on	
	Sp.Ntc.		9-21-12.	
	Pers.Serv.		,	
	Conf.		Minute Order 9-21-12:	
	Screen		No appearances. The Court sets the matter	
	Letters		for an Order to Show Cause regarding failure	
	Duties/Supp		to appear and imposition of sanctions in the amount of \$450.00. Sheldon Feigel is ordered	
	Objections		to be personally present on 9-28-12.	
	Video		to be personally present on 7-20-12.	
	Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt	Χ		Reviewed on: 9-25-12
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 19B - Rancilio